



# HOW TO PREPARE FOR EMR DATA MIGRATION

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# AGENDA

- Overview of Migration process
- Setting expectations
- Preparing your data
- Hands-on Support is available
- Q&A



# OVERVIEW OF A DATA MIGRATION

- Phase 1: Pre-Implementation
- Phase 2: Testing and Data Validation
- Phase 3: Data Migration



# SETTING EXPECTATIONS

- The process will take time (3-month average)
- There will be some work that will need to be done pre- and post-migration
- Most important step will be validating the data



# PREPARING YOUR DATA

- Clean up your patient panel
- Review duplicate charts
- Make sure Disease Registries are up to date
- Ensure all Incentives are up to date
- Generate and print off reports



# CONSULTATION WITH DTO

- Review your situation and provide recommendations
- EMR options
- Overview of the process
- Best practices
- Q&A



# HANDS-ON SUPPORT

- Partnering with the Practice Support Program and Panel Management Coaches
- Provide coaching and hands-on support
- Assist with clean-up work
  - During Pre- and Post-migration
- Compare reports



# RESOURCES

- Data Migration Guide
- EMR Data Conversion Checklist





# Q&A

- Questions?



# CONTACT INFORMATION

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