# NG OSCAR EMR USE

# OSCARCON 23 OPTIMIZING YOUR OSCAR EMR EXPERIENCE

# How to tame your measurement dragon!

Date: June 17, 2023, 1:00-1:30

Dr. John CP Yap





Are you constantly in fear of the measurement dragon about to pounce?

Fear not – by the end of this session, you will have this beast under control!





# **Disclosures and Conflicts:**

Speaker: Dr. John Yap – GP in New Westminster ... for many years!

OSCAR: WELL, Oscar PRO, set to "classic view", using on-site servers (x2, with off-site back-up), viewed on FireFox ESR (latest version), heavily "amped" with GreaseMonkey scripts. Dues-paying member of OSCAR BC.

OSCAR BC: current volunteer president. Previous volunteer executive with OCUS.

Teaching: med students (UBC), family practice residents, fellow OSCAR users through Divisions (paid and volunteer), PSP (paid), and OSCAR BC (volunteer).





# **Disclaimer:**

The "treatise" on Measurements was created in 2014 by Dr. Herbert Chang and is found here:

http://oscarcanada.org/about-oscar/presentations/measurements-in-oscar/view

Everything you wanted to know about measurements, but were afraid to ask – can probably be found here!

We are doing a much simplified version of that workshop!







Purpose of this workshop:

- 1. Understand the purpose of measurements.
- 2. Create a new measurement.
- 3. Edit an existing measurement.
- 4. Clean up multiple measurements (e.g. BP)
- 5. Create a new measurement group.
- 6. Organize the measurement group (sorting).
- 7. Use measurements, including comments.

Not covered in this workshop:

- Deleting measurement groups
- Incorporating measurements in eFORMS
- Linking measurements to labs (mapping)
- Adding legacy data to existing measurements
- Pan-practice analysis of specific measurements

For best results:

- Log in to your server.
- Navigate to your administration module/System Management
- Locate Customize Measurement





# Why measure?

EMR's offer us the opportunity of painstakingly recording clinical data, the retrieving data with lightning speed! If done correctly.

GIGO is real!

I already chart everything in the Progress Notes.

I only have two measurements – LMP and UA! There's no where to add a BP unless I add hypertension to the disease registry!





# Just note.....

Measurements allow you to track key indicators of health, across time, within an individual patient, or across your entire panel – if done correctly! Graphical analyses are easily done via measurements.

If a task is hard to do, you probably won't do it.

If it's easy, fun, profitable (all 3??) then you're more likely to do it!

Let's tame the measurement dragon!





# **Definitions:**

Measurement (per Google): the record of the process of associating numbers with physical quantities and phenomena.

**Measurement** (per OSCAR): discrete clinical data that is associated with a patient at a specific observed time/date.

Measurement **TYPE**: unique **ID** (4, or more characters) that data will ALWAYS be attached. Once created, there is a permanent library of data associated with this TYPE. **Caution**: no spaces, numbers OK. Do not delete the entire series of TYPES.

Measurement **DESCRIPTION:** text, to add succinct, relevant label to the data. Appears in the measurement group, under the column TYPE. **Caution**: this is NOT the same as TYPE above.

Measurement **DISPLAY NAME**: additional text information, shown on graphs, as the Y-axis. The X-axis is time.

Measurement **INSTRUCTION**: specific details related to the data, usually units, or selection options (Yes/No/X). **Caution**: anything here is PASTED INTO THE CHART.

Measurement **VALIDATION**: specifies the format the measurement MUST be in to be submitted/saved. **Caution**: only numerical values can be graphed. Actual lab data can be PUSHED into measurements and saved without conforming to the validation rules. This can break the graphing functions (eGFR, PSA, e.g.).





#### Administration/System Management/Customize Measurement

# **List of all measurements:**

	Туре	Display Name	Type Description	Measuring Instruction	Validation	Delete
r.	NOEB	# Of Exacerbations	The number of exacerbations due to COPD since last visit, as reported by the patient.		Numeric Value: 0 to 100	
	FBPC	2 hr PC BG	2 hr PC BG	in mmol/L	Numeric Value: 0 to 50	
	24UA	24 hour urine albumin	24 hour urine albumin	mg/24h	Numeric Value greater than or equal to 0	
	24UR	24-hr Urine cr clearance & albuminuria	Renal 24-hr Urine cr clearance & albuminuria	q 6-12 months, unit mg	Numeric Value: 0 to 50	
	<u>3M5</u>	3MS	3MS		Numeric Value: 0 to 100	
	5DAA	5 Day Adherence if on ART	5 Day Adherence If on ART	number	Numeric Value: 0 to 100	
	GCT	50g Glucose Challenge	1h 50g Glucose Challenge	mmol/L Range under 7.8	Numeric Value: 0 to 100	
	ATLV	A1AT level	A1AT level		Numeric Value: 0 to 100	
	ALAT	AIAT phenotype	A1AT phenotype		No Validations	
	ALC	AIC	AIC		Numeric Value: 0 to 100	
						-
	AFP	AFP	Alpha Fetoprotein	ug/L Range under 7	Numeric Value: 0 to 300	
	AIRCON	Air Conditioning Available	Air Conditioning Available		Yes/No	
	ACR	Alb creat ratio	ACR		Numeric Value greater than or equal to 0	
	ALB	Albumin	Albumin	in g per litre	Numeric Value: 0 to 300	
	ALB	Albumin	Serum Albumin	g/L Range 35-50	Numeric Value: 0 to 300	

Original measurement Type (ID) were limited to 4 characters.

Recently, the character limit has been removed. Example: AIRCON

**Caution**: don't try to rename all those old measurements!

This list is sorted alphabetically by Display Name.

Most systems sort by TYPE (ID).





# **Examples: the good, the bad, and the ugly....**

•	Туре	Display Name	Type Description	Measuring Instruction	Validation	Delete
	ALLO	Vial 0	Allergy Vial 0	mi	Numeric Value: 0 to 1	
	ALLI	Vial 1	Allergy Vial 1	mi	Numeric Value: 0 to 1	
	ALLZ	Vial 2	Allergy Vial 2	mi	Numeric Value: 0 to 1	
	ALL3	Vial 3	Allergy Vial 3	mi	Numeric Value: 0 to 1	
	ALL4	Vial 4	Allergy Vial 4	mi	Numeric Value: 0 to 1	
	ALLS	Vial 5	Allergy Vial 5	ml	Numeric Value: 0 to 1	
	1-					-
	BP	Blood Pressure	BP	sitting or avg	Blood Pressure	
	1	Rised Reserves				_
	HIV	HIV	HIV	Yes/No	Yes/No	
	HIVA	HIV Ab	HIV Ab		No Validations	
	HIVG	HIV genotype	HIV genotype		No Validations	
	HIVR	HIV RNA	HIV RNA	HIV RNA	No Validations	
	025A	Oxygen <mark>Satur</mark> ation	Oxygen <mark>Satur</mark> ation		Numeric Value: 0 to 100	
	02	Oxygen Saturation	Oxygen <mark>Satur</mark> ation	percent	Numeric Value: 0 to 100	

Create your own allergy shot diary.

How many BP measurements do /ou have? Or need?

HIV yes?! Yes – you have HIV? Yes – you were tested for it? Yes – you discussed it?

2 oxygen saturations in my system. The "O" is actually a zero!

How many measurements refer to smoking??? TOO MANY! I have 18!

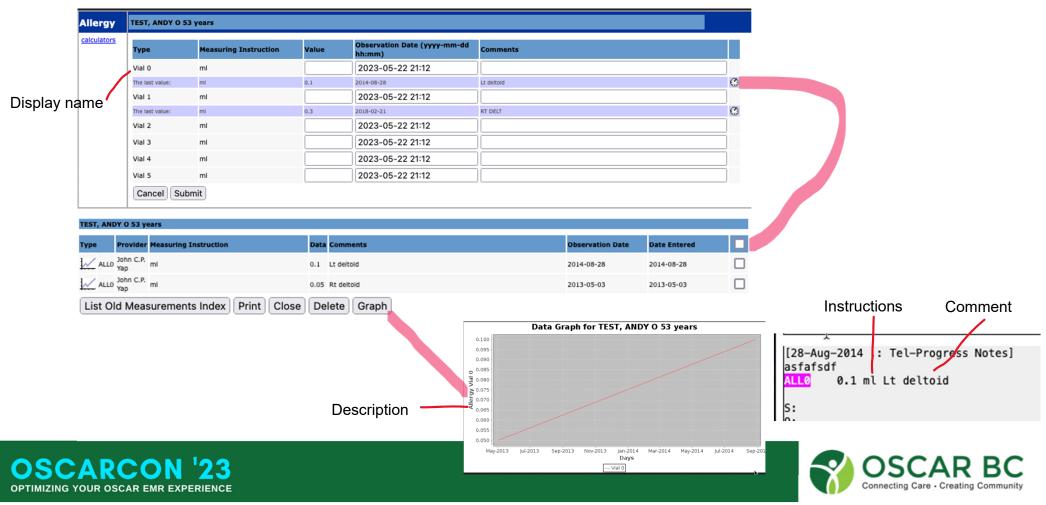
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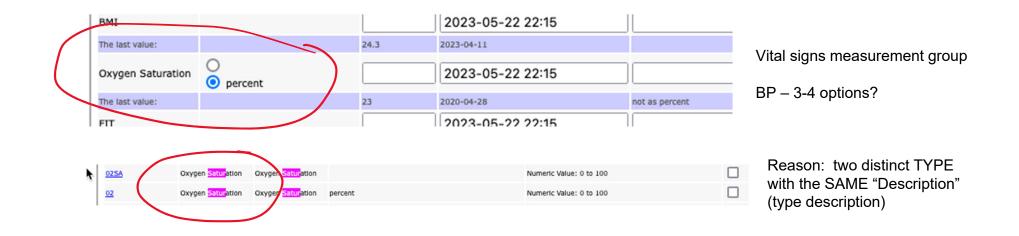
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# **Example: Allergy Measurement Group**



# **Example: multiple options – and never right one!**







# **Making a measurement:**

Hints:

- 1. You cannot create a measurement with the same existing TYPE name (ID). The extra BP measurements were "force fed" into Oscar.
- Check to see if it exists already. Hopefully, the Display Name is something obvious! Ctrl-F, Cmd-F to search. PHQ9? GAD7? MMSE? FEV1? MRC?
- 3. Avoid creating redundant measurements (18 smoking indicators?)
- 4. Pay attention to validation rules.





Administration/System Management/Customize Measurements

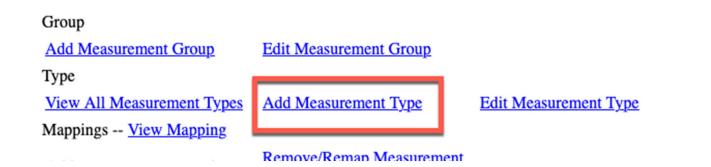
# **Customizing Measurements:**

Administration Panel		Group Add Measurement Group	Edit Measurement Group	
User Management	>	Туре		
Billing	>	View All Measurement Types	Add Measurement Type	Edit Measurement Type
Labs/Inbox	>	Mappings View Mapping	Remove/Remap Measurement	
Forms/eForms	>	Add Measurement Mapping	Mapping	
Reports	>	Measuring Instruction		
lepons		Add Measuring Instruction		
eChart	>	Style Sheets		
Schedule Management	>	View All Style Sheet	Add Measurement Style Sheet	
System Management	>			
Add A Role				
Document Categories				
Document Description Template				
Document Settings				
Assign Role/Rights to Object				
Clinic/Agency Address				
Customize Disease Registry Quick List				
Consultation Settings				<b>h</b>
Customize Measurements		——		
Prevention List Manager				
Help Link Setting				





# **Add Measurement Type:**







# **Add Measurement Type:**

leasurements	Add Measurement Type									
Type Type Descrij Display Name Measui Instruc Validat	Type Description Display Name Measuring Instruction Validation	1/2	under under Measureme For example: - Choose radio blue,oran - Choose radio yes,no - Choose radio always,of Note:	nge,yellow	selections, enter "Ch	oose radio x,y,z"			der of inputs differs from Show All Measurement" p	
	Close Add	]								
				Measurements	Display Measure	ement Types				
				Measurements	Display Measure	ement Types Display Name	Type Description	Measuring Instruction	Validation	Del
vill get a warr	ning that th	) must be unique lis measurement	t type	Measurements			Type Description The number of exacerbations due to COPD since last visit, as reported by the patient.	Measuring Instruction	Validation Numeric Value: 0 to 100	De
vill get a warr	ning that th	<i>,</i> .	t type	Measurements	Туре	Display Name	The number of exacerbations due to COPD since last visit, as reported by the	Measuring Instruction		
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vill get a warr Ilready exists I confirmatior	ning that th s. If you ar n message	is measurement	t type u will get nd	Measurements	Type NOEB FBPC	Display Name # Of Exacerbations 2 hr PC BG 24 hour urine	The number of exacerbations due to COPD since last visit, as reported by the patient. 2 hr PC BG 24 hour urine	in mmol/L	Numeric Value: 0 to 100 Numeric Value: 0 to 50	<b>ام</b> ( ( ( (
vill get a warr Iready exists confirmatior Display Name	ning that the s. If you ar n message e can be id	his measurement e successful, yo Description an entical across m	t type u will get nd nultiple	Measurements	Type NOE5 FBPC 24UA	Display Name # Of Exacerbations 2 hr PC BG 24 hour urine albumin 24-hr Urine or clearance & albuminuria 3MS	The number of exacerbations due to COPD since last visit, as reported by the patient. 2 hr PC BG 24 hour urine albumin Renal 24-hr Urine cr clearance & albuminuria 3MS	in mmol/L mg/24h	Numeric Value: 0 to 100 Numeric Value: 0 to 50 Numeric Value greater than or equal to 0	0 ( ( ( ( (
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# Add Measurement Type: part 2

Ooops - I don't like the Type name! Unfortunately, once created, it will be forever in the system. As long as no values have been added, it can be "removed", hidden from view. But any values added to that Type can no longer be seen, unless the measurement is recreated. That's why you can delete ALL the BP Types (ID) except for one, and all the BP's previously saved will remain in their respective charts. And if you delete them all, you'll have to get your OSP to recreate it for you – hopefully you remember the exact Type (ID) name!

Key message: get it right the first time!





# **Edit Measurement Type:**

In case you didn't get it right the first time.







# **Edit Measurement Type:**

In case you didn't get it right the first time.

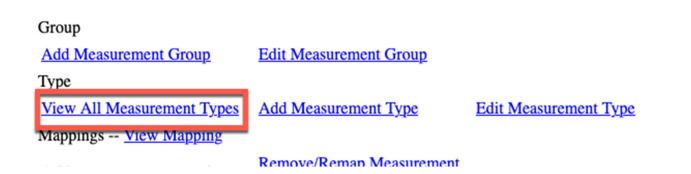
easurements	S Edit Measurement Ty	уре				
	Туре	Select a	type v			Looks very similar to "Add Measurement"
	Type Description					Start by selecting the measurement you wish
	Display Name					to edit.
	Measuring Instruction		To configure the measurer x,y,z" under under Measur For example: - Choose radio blue,orang - Choose radio yes,no - Choose radio always,ofte Note: - "No validations" must be	ement Instructions e,yellow en,seldom,never		Change the description or name as required. Clean up the instructions as needed.
	Validation	1/2	~			
	Close Submit					
Edit Measurement Ty	ype					
				Edit Measurement T	Гуре	
Туре Туре	P v		Pulse measurement!	Туре	HR v	
Type Description	Para			Type Type Description	HR v	
Туре	Para To c	configure the I	It should not be as	Туре Туре	HR v	ure the n
Type Description Display Name	Para Para To c x,y, For	z" under unde example:	It should not be as confusing as this, but it is,	Type Type Description Display Name	P Heart Rate To config x,y,z* un For exam	ter unde ple:
Type Description	Para Para Para To c X,Y, For Para C	z" under unde	It should not be as	Type Type Description	HR  P Heart Rate To config Xy/2 <sup>*</sup> un For exam bpm - Choose Choose	ier unde ple: radio blu radio ye:
Type Description Display Name Measuring	Para Para To c X,Y, For Para C Para C C Not	z" under unde example: noose radio bl noose radio ye noose radio al	It should not be as confusing as this, but it is,	Type Type Description Display Name Measuring	HR     V       P     Ident Rate       Heart Rate     To configure       x,y,z <sup>2</sup> und     For example       For example     - Choose	ler unde ple: radio bl. radio ye: radio alv
Type Description Display Name Measuring	Para Para To c X,Y, For Para C Para C C Not	z" under unde example: noose radio bl noose radio ye noose radio al e:	It should not be as confusing as this, but it is,	Type Type Description Display Name Measuring	HR   P Heart Rate To configure Ky,YZ <sup>*</sup> unc For exam bpm - Choose - Choose Note:	ler unde ple: radio bl. radio ye: radio alv



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# **Deleting Measurement Type:**

If you really don't want 4 BP measurement options!



**CAUTION:** if you delete ALL the redundant Type (ID), e.g. all the BP measurements, you may not be able to recreate the BP. You will need to get OSP help.

Any measurement deleted will also disappear from any measurement group (see later) where they appear, even if you leave one behind! You will have to re-add that measurement type to the measurement group as needed.





# **Deleting Measurement Type:**

<u>025A</u>	Oxygen Saturation	oxygen Saturation	as a percent	Numeric Value: 0 to 100	
<u>02</u>	Oxygen Saturation	oxygen Saturation	percent	Numeric Value: 0 to 100	
	Packs of Cloarettes				

Check boxes to select measurements to delete.

Choose carefully. Double and triple check!

The last value:		24.3	2023-04-11
Oxygen Saturation	<ul> <li>percent</li> <li>as a percent</li> </ul>		2023-05-23 21:45
FIT			2023-05-23 21:45
The last value:		Negative	2020-10-17

WHEZ	Wheezing	Records whether the patient is wheezing or not, record location in comments	Record location in comments	Yes/No	
WKED	Work/Education	NULL	Review	Numeric Value: 0.5 to 10	
<u>wt</u>		Weight	kg	Numeric Value: 0 to 300	
Close	Delete				

Vitals group:

- two options for Oxygen Saturation

Search for BP - identify the undesirables!

Check all but the desired BP!

Scroll to the bottom.

Are you sure? Really sure? Click Delete!

# **Deleting Measurement Type:**

**CAUTION:** Any measurement deleted will also be removed from any **measurement group** (see later) where they appear, even if you leave one behind! You will have to re-add that measurement type to the measurement group as needed.

So you will need to edit your Measurement Groups now.





# **Measurement Groups:** what's in your list?

Measurement groups allow for grouping of related measurements into one area. This makes the task EASIER to do!

It makes sense to have all your vital sign indicators in one "box", and same goes for Obstetrics, Serology, Lifestyle, etc.

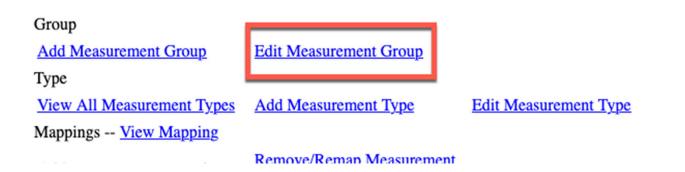
It is possible to have the same measurement in multiple groups. Entered in one area, it will cross-pollinate all the groups.

Beware of adding too many items – sorting becomes difficult.





# **Edit Measurement Group:**







# **Edit Measurement Group:**

/

Measurements	Select Measurement Group						
	Please select a group to edit Allergy						
	Close Modify Measurement Types Modify Measurement Style Modify Decision Support for Group Delete						

Choose a "type" from the left side, and "add" to the right column – in this case, the Vitals measurement group.

**CAUTION:** the measurement label is the Display Name, and not the Type (ID) or even the description!

The last item added goes to the bottom of the list. If you delete something from the middle of the list, and add it back, it will be at the bottom!

Plan carefully - draw out your list in the order desired.

#### Measurements Edit Measurement Group

All Types Please Select types and press Add button to add types into the groupVitals	Vitals Select types and press Delete button to delete types from the groupVitals
24 hour urine albumin	Blood Pressure
24-hr Urine cr clearance & albuminuria	Heart Rate
3MS	Temp
5 Day Adherence if on ART	RR
A1AT phenotype	HT
A1C	WT
Asthma Action Plan	Height in
Blood Type	Weight in pounds
Asthma Cough Symptoms	Waist
Asthma Coping Strategies	BMI
Add	Delete
Close	

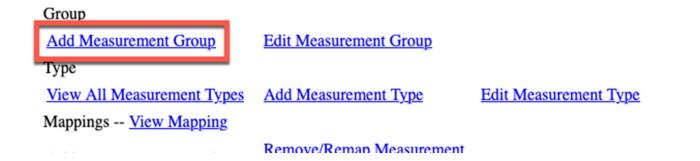
Deleting a measurement from this side places it back into the other column. There is no effect on other groups.





# **Add Measurement Group:**

You don't have a measurement group?!!



What's your priority? Do you need an obstetrics group – LMP, EDC, Para, Gravida, etc.

Do you need serology group – to track Hepatitis parameters? Rheumatoid parameters?

How about a tumour marker group – PSA, CEA, CA-19, etc?





# **Add Measurement Group:**

You don't have a measurement group?!!

Measurements	Define New Measurement Group	
	Please enter a new measurement group name Please select the style sheet you would like to use in the new group Close Continue	<b>CAUTION:</b> use simple terms, obvious abbreviations. Spelling counts. The NAME cannot be changed once you save! Avoid special characters. Spaces allowed.
Idit ✓ Allergy ObGyn Serology Psychiatry Tumour Marker COPD CVD Labs Simple Vitals Lifestyle PrEP Vitals ICBC COVID	My measurement group probably over-ambitious	





# **Add Measurement Group:**

### Add relevant measurements to your group.

**Remember:** last item added goes to the bottom. You can delete items in the middle of the list, but can only add to the bottom of the list. Plan carefully and you can group your measurements logically, unlike flow sheets.

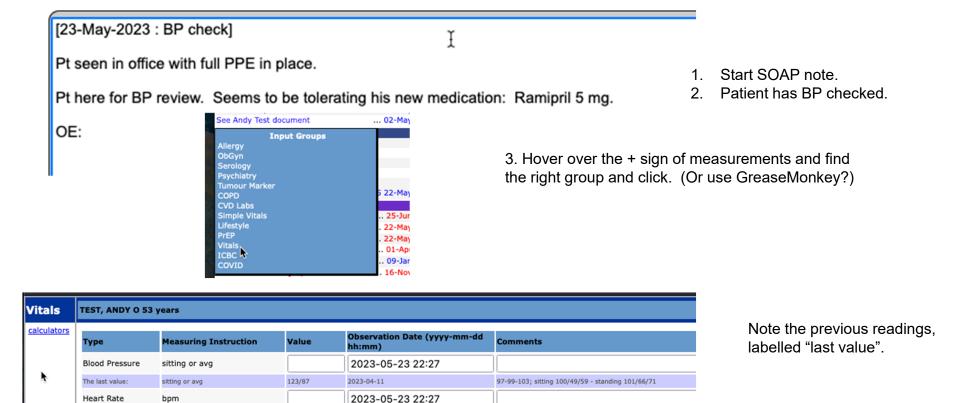
Another option: sort alphabetically. N.B. May not be available on all options of Oscar.

Administration/eCHART/Sort Measurements alphabetically in eCHART and Measurement Groups:

eChart	>	Display Email Indicator:	<ul> <li>Yes</li> </ul>	O No
		Display Family Doctor:	O Yes	💿 No
Insert a Template		Display Referral Doctor:	O Yes	No
eChart Alert		Display Larger Font Size:	⊖ Ves	O NO
eChart Settings				No
	~	Group Documents by Document Type:	O Yes	No
Schedule Management		Display Chart# in Header	O Yes	<ul> <li>No</li> </ul>
System Management	>	Display Report Module:	⊖ Yes	<ul> <li>No</li> </ul>
Faxes	>	Remove Notes Filter:	<ul> <li>Yes</li> </ul>	⊖ No
System Reports	>	Display Appointment Time:	⊖ Yes	이 No
-)		Display Roster Status:	O Yes	<ul> <li>No</li> </ul>
Integration		Sort Measurements alphabetically in eChart and Measurement Groups:	O Yes	<ul> <li>No</li> </ul>
Data Management	>	Display Only Overdue Preventions:		<ul> <li>No</li> </ul>
Updates and Migrations	>	Display Inbox link at top of eChart for document preview: New UI Onl	Yes 🤇	No



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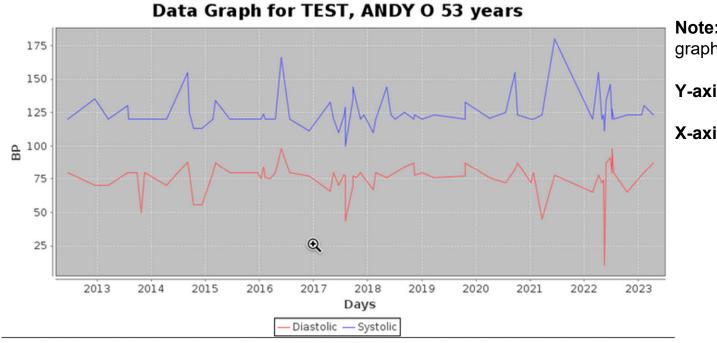
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Observation Date (yyyy-mm-dd hh:mm)		Comments					<ol> <li>Review all past BP measurements by clicking the clock at the end of the line.</li> </ol>		
2023	3-05-23 22:27								
2023-04	4-11	97-99-103; sitting 100/49/59 - standing 101/66/71							
2023	3-05-23 22:27								
2023-02	2-07				ø				
	nn C.P. sitting or avg	Data 123/87	97-99-103; sitting 100/49/59 - standing	2023-04-11	Date Entered		List view.		
	Y O 53 years	Data	Comments	Observation Date	Date Entered				
	p sitting or avg		101/66/71 reported 110-120-170	2023-02-07	2023-02-07				
	p hn C.P. p sitting or avg	123/78		2023-01-25	2023-01-25		Scroll to the bottom for more feature		
BP Yap			140-130-105	2022-10-19	2022-10-19				
	hn C.P. sitting or avg	123/65	140-150-105			0			
	<u>k</u>	BP John C.F							



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**Note:** only numerical data can be graphed.

Y-axis: type DESCRIPTIO

X-axis: time.





Туре	ype Measuring Instruction		Observation Date (yyyy-mm-dd hh:mm)	Comments	5.	Add BP measurement
Blood Pressure	sitting or avg	135/86	2023-05-23 22:27	145-135-125	6.	Add pulse
The last value:	sitting or avg	123/87	2023-04-11	97-99-103; sitting 100/49/59 - standing 101/66/71	7.	Add relevant comments
Heart Rate	bpm	72	2023-05-23 22:27	regular <sub>T</sub>	8.	Scroll to the bottom of group
The last v Alcohol			[23-May-2023 : BP of Pt seen in office with Pt here for BP review		dication: F	Ramipril 5 mg.
The last v		ck submit	OE: BP: 135/86 sitting of HR: 72 bpm - regula		I	
				10. Let OSCAR finish that 11. If you don't like the pos and paste elsewhere.	•	ne "paste", feel free to copy





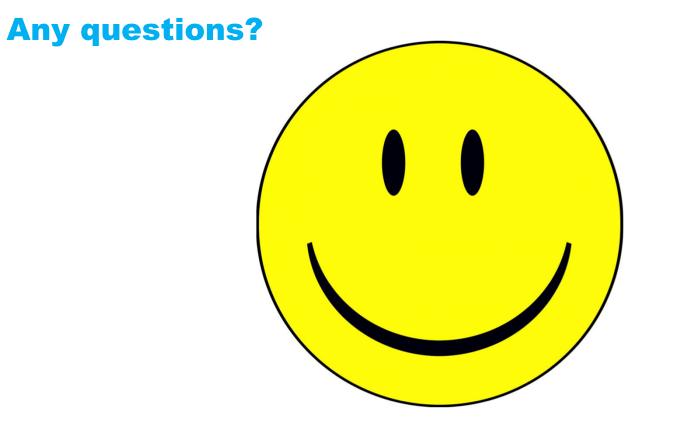
# **Deleting a measurement value?**

If you ever make a mistake and inadvertently enter an incorrect measurement – e.g. height 1.60 m, and it is supposed to be 160 cm (makes for interesting BMI) – you can correct this.

TEST, ANDY O 53 years							
Type Provider Measuring Instruction	Data Comments		Observation Date	Date Entered			
HT John C.P. in cm	170.2 5 ft 7 in		2023-04-11	2023-04-11			
HT John C.P. in cm	167.6 5 ft 6 in		2023-01-25	2023-01-25		Check the box for the incorrect value.	
HT John C.P. in cm	170.2 5 ft 7 in		2022-10-19	2022-10-19			
HT John C.P. in cm	152.4		2022-10-19	2022-10-19	$\bigcirc$		
HT John C.P. in cm	180 5 ft 11 in		2022-10-16	2022-10-16		Scroll to the bottom o the group.	
		Click delete.					
HT John C.P. in cm List Old Measurements Ind	170 ex Print Close Delete Graph	<b>Note:</b> You should only do one item at a time. Whatever was pasted into the note will NOT be deleted. You may need to reference the change in the progress note.					
		You can recreate the measurement if needed. Just ensur- choose the correct observation date.				re you	











## For inquiries, contact us

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